

RECORDATION NO. 5959 Filed & Recorded

JUN 3 1971 -10 20 AM

INTERSTATE COMMERCE COMMISSION

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I.C.C.  
FEE OPERATION DR.

LEASE SUPPLEMENT

LEASE SUPPLEMENT, dated as of June 3,  
1971, between Girard Trust Bank, as Trustee of the Illinois  
Terminal Railroad Equipment Trust No. 3 (hereinafter referred  
to as Lessor) and Illinois Terminal Railroad Company (here-  
inafter referred to as Lessee).

Representations, Covenants, and Warranties

1. This Lease Supplement is issued pursuant to (and hereby  
incorporates all of the definitions, terms and conditions  
of, as if the same were fully set forth herein) that cer-  
tain Railroad Equipment Lease Agreement dated as of Jan-  
uary 15, 1971 (the Lease) between Lessor and Lessee.
2. Lessor hereby delivers and leases to Lessee under the  
Lease, and Lessee hereby accepts and leases from Lessor  
under the Lease, the following described units of  
Equipment:

TOTAL NO.  
OF UNITS

50

LESSEE'S IDENTIFYING  
NUMBERS

ITC 9450-9499 Inc.

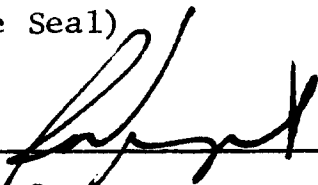
3. Lessee hereby confirms to Lessor that each of the aforementioned units of Equipment has been and is marked in accordance with the provisions of Section 10 of the Lease.

IN WITNESS WHEREOF, Lessor and Lessee have caused this Lease Supplement to be duly executed on the dates appearing in their respective acknowledgments hereto but as of the date first above written.

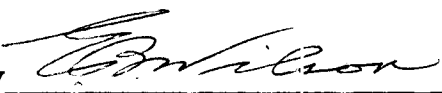
GIRARD TRUST BANK  
As Trustee, Lessor

By   
Title: CORPORATE TRUST OFFICER

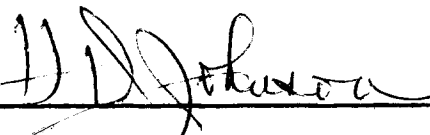
(Corporate Seal)

Attest:   
Title: ASST. CORPORATE TRUST OFFICER.

ILLINOIS TERMINAL RAILROAD COMPANY  
Lessee

By   
Title: President

(Corporate Seal)

Attest:   
Title: Secretary

STATE OF Penna. )  
 ) SS  
COUNTY OF Phila. )

On the 1st day of June, 1971, before me personally came OLIVER H. KELLER, JR., to me known, who, being by me duly sworn, did depose and say that he resides at Cherry Hill, N.J.; that he is a CORPORATE TRUST OFFICER of Girard Trust Bank, the corporation described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the board of directors of said corporation, and that he signed his name thereto by like order.

[ Notarial Seal ]

Donald T. Fost  
Notary Public, County of Phila.  
\_\_\_\_\_, State of Pa.

My Commission: \_\_\_\_\_

DONALD T. FOST, NOTARY PUBLIC  
PHILADELPHIA PHILADELPHIA COUNTY  
MY COMMISSION EXPIRES MAY 12, 1975  
Member, Pennsylvania Association of Notaries

STATE OF Missouri )  
CITY ) SS  
COUNTY OF St. Louis )

On the 28th day of May, 1971, before me personally came E. B. Wilson, to me known, who, being duly sworn, did depose and say that he resides at Frontenac, Missouri; that he is a President of Illinois Terminal Railroad Company, the corporation described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the board of directors of said corporation, and that he signed his name thereto by like order.

[ Notarial Seal ]

John Dr. Horan  
Notary Public, County of \_\_\_\_\_  
St. Louis, State of Missouri

My Commission: January 3, 1971 4